

YOU CAN CREATE YOUR OWN LEGACY!

Making a difference is important to you, and charitable giving to Washington Hospital is an important part of your life and core values. Like many people, you'd like to know that the organizations you care about today will continue to thrive in the future.



The good news is that you do not need to be wealthy to leave a meaningful philanthropic legacy. In addition to supporting Washington Hospital through generous cash donations, consider joining the Legacy Society by making a planned gift to Washington Hospital. Members of our Legacy Society are generous and forward-thinking individuals who are committed to the health and wellbeing of district residents, now and for generations to come.

What is Planned Giving?

Through planned giving, donors establish their personal financial goals in a well-conceived estate plan that includes a gift to a charitable institution like Washington Hospital Healthcare Foundation. Planned giving offers personal income and tax benefits for you and your family, while making a difference for patients throughout our community.

It's Easy.

Planned giving is easy to do and you don't have to be wealthy to do it. Whether it is naming Washington Hospital in your will or trust for a modest amount, or a gift of house and property, there is an easy option that is right for you. And every gift makes a difference.

It can involve assets you might never think of.

A life insurance policy. Real estate. Stocks. Business holdings. A checking or savings account. These are all assets that can be leveraged in planned gifts

It can generate an income stream

In return for the donation of real estate, stocks or other assets, donors can receive a series of regular payments.

It can provide generous tax benefits.

Depending upon the type of gift, short-term and/or long-term tax benefits may apply. Donors at a variety of income levels can benefit. Be sure to consult with your financial or estate planner for more specifics.

It can work in tandem with other family priorities.

Planned giving is not an "all or nothing" option. Gifts can exist side-by-side with other beneficiaries and personal priorities.

It is long remembered.

Designating a planned gift automatically makes you a member of Washington Hospital's Legacy Society. Members, if they desire, receive immediate recognition on the Foundation's website, tributes in annual publications, and invitations to annual Legacy Society luncheons and exclusive events with Hospital leadership and physicians.

In addition to the fulfillment of making a meaningful gift to Washington Hospital, most planned gifts have immediate and/or long-term tax benefits. The chart below can help you find the type of gift that is right for you. Consult with your financial advisor or estate planner and join Washington Hospital's Legacy Society today!

Gifts at a Glance

Donor Profile	How it Works	Benefits to Donors	Suggested Gift Type
Donors of any age or income level	Gift of any amount through a will, trust, life insurance policy or IRA	Estate tax benefits	Bequest
Donors of any age, most off middle-aged Good for complex or appreciated assets	A gift of cash in return for variable payments (% of gift) Upon passing, remainder is distributed to the charity	Annual income that can adjust over time; act as a hedge against inflation May avoid capital gains taxes on appreciated assets Income tax charitable deduction	Charitable Remainder Trust
Older donors who want to help Washington Hospital, have liquid assets (stocks, CDs, savings accounts, etc) Middle-age donor who want to provide income for parents or others	A gift of cash or stock in return for fixed payments to the donor for life Upon passing, remainder is distributed to charity	Security of a fixed income for life Knowledge it is guaranteed by organization Income tax charitable deduction	Charitable Gift Annuity
Older donors who own their own homes	A gift of primary residence, vacation home or other property	Donor can continue to live in or use property Income tax charitable deduction in year	Retained Life Estate



Washington Hospital Legacy Society

Notice of Enrollment and Intention

It is my/our pleasure to inform the Washington Hospital Healthcare Foundation that I/we have made provisions for a gift to benefit the future of Washington Hospital. The Foundation acknowledges that this gift is fully revocable and may be modified at any time.

I/We have provided for the future of Washington Hospital by making the following gift(s):

- A gift through a will or living trust
- Retirement account beneficiary
- Life insurance beneficiary
- Other (please specify): _____

The estimated value of my/our gift is currently \$ _____.

Washington Hospital Healthcare Foundation recognizes that the values are subject to change and are dependent on unforeseen circumstances.

I/We have directed that my/our gift be used:

- For the general benefit of Washington Hospital, wherever the need is greatest; or
- For the specific purpose of: _____

Will this gift be distributed upon the passing of any additional persons? If so, please share the name, relationship and birth date of each individual: _____

Donor Name: _____ Birth Date: _____

Donor Name (if joint gift): _____ Birth Date: _____

Address: _____

City: _____ State: _____ Zip: _____

Telephone: _____ Email: _____

The Washington Hospital Legacy Society recognized those individuals who have helped assure the future of Washington Hospital and its mission by including the hospital in their estate plans.

- You may include my/our name(s) in any published list of Legacy Society Members
- I/we wish to be listed as 'Anonymous'.

(For additional signatory, if applicable)

Print Name: _____ Print Name : _____

Signature: _____ Signature: _____

Date Signed: _____ Date Signed: _____

Washington Hospital Healthcare Foundation
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All information provided is confidential and will be used for internal purposes only.